



5. Factual background (date of occurrence /nature of case):

6. Basis of liability (negligence, strict liability, etc.):

7. Injuries sustained:

8. Nature and course of treatment:

9. Any permanent conditions or scarring:

10. Present condition:
11. Recoverable medical expenses (excess medicals, worker's compensation and other liens):
12. Other recoverable items of special damage (work loss, etc.):
13. Any special facts or unique legal issues which affect valuation:
14. Most recent demand: \_\_\_\_\_ Most recent offer: \_\_\_\_\_  
*(This information should only be provided if all counsel agree)*

**PLEASE ATTACH PERTINENT RECORDS,  
EXPERT REPORTS, AND DEPOSITIONS THAT YOU  
INTEND TO RELY UPON AT THE ARBITRATION  
OR WHICH COUNSEL AGREE ARE APPROPRIATE  
FOR THE NEUTRAL ARBITRATOR TO REVIEW.**